

IM Exploration Announces Appointment of Warren Beil to its Board of Directors

Vancouver, British Columbia, May 5, 2021 – **IM Exploration Inc.** (CSE: IM) (the "**Company**") is pleased to announce that Warren Beil has been appointed to the Company's Board of Directors.

Mr. Beil is currently the General Counsel and Corporate Secretary of Maverix Metals Inc. (TSX and NYSE American: MMX), a rapidly growing gold royalty and streaming company. Mr. Beil is a corporate and securities lawyer with a specialized focus on companies operating in the mining and natural resource sectors. In addition to royalty and stream financing, Mr. Beil's expertise also includes securities law, regulatory and stock exchange compliance, capital markets transactions, including mergers and acquisitions, public offerings, asset purchases, options, joint ventures and stock exchange listings. Mr. Beil is a practicing member of the Law Society of British Columbia, and holds a Juris Doctor from the University of Toronto, Canada and a Juris Doctor, with Honors, from Bond University, Australia.

Raymond D. Harari, President & CEO stated: "We are happy that Warren has agreed to join our board of directors. His extensive experience in the mining industry and in capital markets will be invaluable to IM Exploration as we continue to grow and expand."

About IM Exploration Inc.

The Company is a mineral exploration company, currently exploring for graphite, gold, and other minerals at its early-stage Mulloy Project in Northern Ontario and the Toiyabe Gold Project in Lander County, Nevada. From time to time, the Company may also evaluate the acquisition of other mineral exploration assets and opportunities.

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